



IRA QUALIFIED CHARITABLE DISTRIBUTION (QCD) FORM

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are an increasingly popular way for donors 70 ½ or older to support the conservation work of Steep Rock Association. You can give an amount up to \$104,000 in tax-free charitable distributions annually, lowering your taxable income and helping you to meet your minimum distribution requirement (RMD).

To initiate a qualified charitable distribution from your IRA to Steep Rock Association, your IRA trustee will need the following information:

Legal name: Steep Rock Association

Taxpayer ID: 06-6069060

Permanent address: 116 Christian Street,
New Preston, CT 06777

It is my intention that this charitable rollover gift complies with the IRS Qualified Charitable Distribution requirements. Accordingly, when Steep Rock Association receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount, stating no goods or services were transferred to me in consideration for the gift.

In your transmittal to Steep Rock Association, please indicate my name and address as the donor of record and copy me on your correspondence in connection with this transfer. It is my intention to have this transfer qualify for exclusion during this tax year.

Donor's signature: _____ Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone: _____

Email: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

**Please return this form to your IRA trustee and instruct him or her to send
the form and your IRA charitable rollover gift to:**

Steep Rock Association
P.O. Box 279,
Washington Depot, CT 06798