

STEEP ROCK LEGACY SOCIETY

A COMMUNITY OF
DONORS MAKING
CONSERVATION
PART OF THEIR
LASTING LEGACY



STEEP ROCK LEGACY SOCIETY

LEARN MORE

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www.SteepRockAssoc.org



Photo by Andrew Battiglieri

CREATE YOUR CONSERVATION LEGACY

STEEP ROCK LEGACY SOCIETY

Join Steep Rock's Legacy Society--a generous community of donors who are making conservation part of their lasting legacy. By planning a future gift to Steep Rock, members of the Legacy Society are helping to sustain a healthy, thriving community centered around nature that connects people across the region through world-class preserves, protects critical habitats and wildlife species, and provides endless recreational opportunities for everyone to enjoy.

Participants are honored annually, listed as a member of the Legacy Society, and receive VIP passes to Steep Rock events.

If you have already included Steep Rock in your estate plans, please let us know so we can welcome you to our Legacy Society.

Founded in 1925 by Ehrick Rossiter, Steep Rock Association is a nationally accredited land trust whose mission is to conserve ecologically and historically significant landscapes and riparian corridors in and around Washington, CT, and to enhance the community's connection to nature through outreach, education, and passive recreation. **To learn more, contact us at (860) 868-9131 x 106 or gifts@steeprocksassoc.org.**



Hugh Frater and Kirsten Feldman, Legacy Society Members



For over 30 years, Washington and Steep Rock have been an important part of our lives. The Legacy Society provides a way for us to continue to protect our town and its environment beyond our lifetimes.

● Bequests

Whether you designate a specific amount or leave a percentage of your estate, your legacy gift will ensure SRA's conservation work continues.

● Beneficiary Designations

Your retirement plans, life insurance policies, and annuities can all help advance conservation and protect nature. You can designate a specific amount or percentage.

● QCD

Qualified Charitable Distributions, also called IRA Charitable Rollovers. If you are 70 ½ years old or older, you can give up to \$100,000 per year from your IRA, allowing you to exclude the amount of your required minimum distribution from your income, even if you don't itemize your taxes each year.

Contact us for details (860) 868-9131 x 106

● Retained Life Estate

Through a retained life estate, you may transfer ownership of your home, farm, or other property to Steep Rock while retaining the right to live there during your lifetime.

● Real Estate

Consider donating your property. Land with conservation or agricultural value may be gifted.

● Trusts

A Charitable Remainder Trust disperses income to the trust beneficiaries for a specified time then donates the remainder of the trust to Steep Rock. Charitable Lead Trusts allow you to make near term charitable gifts then distribute the remainder interest to non-charitable beneficiaries.